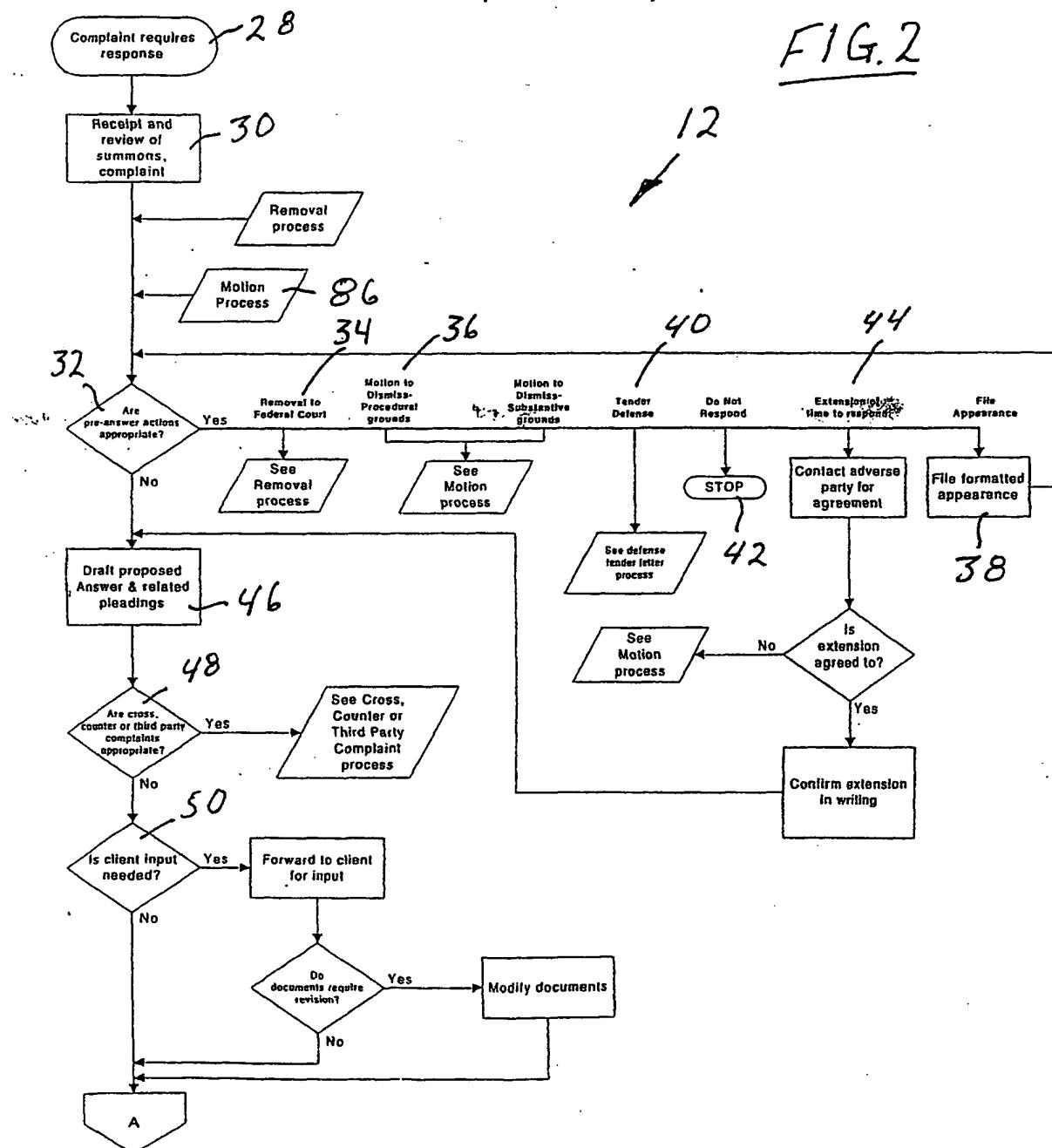
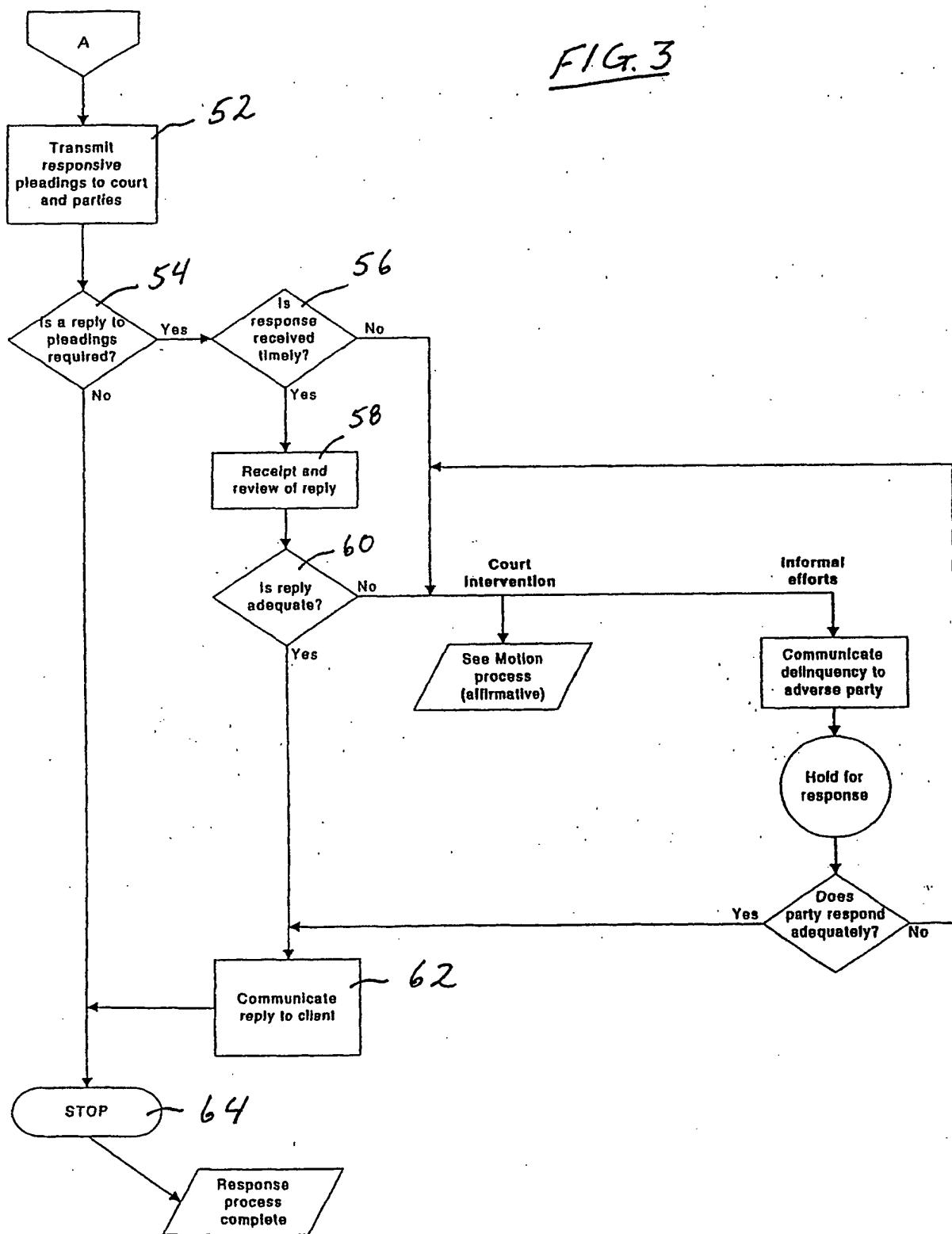


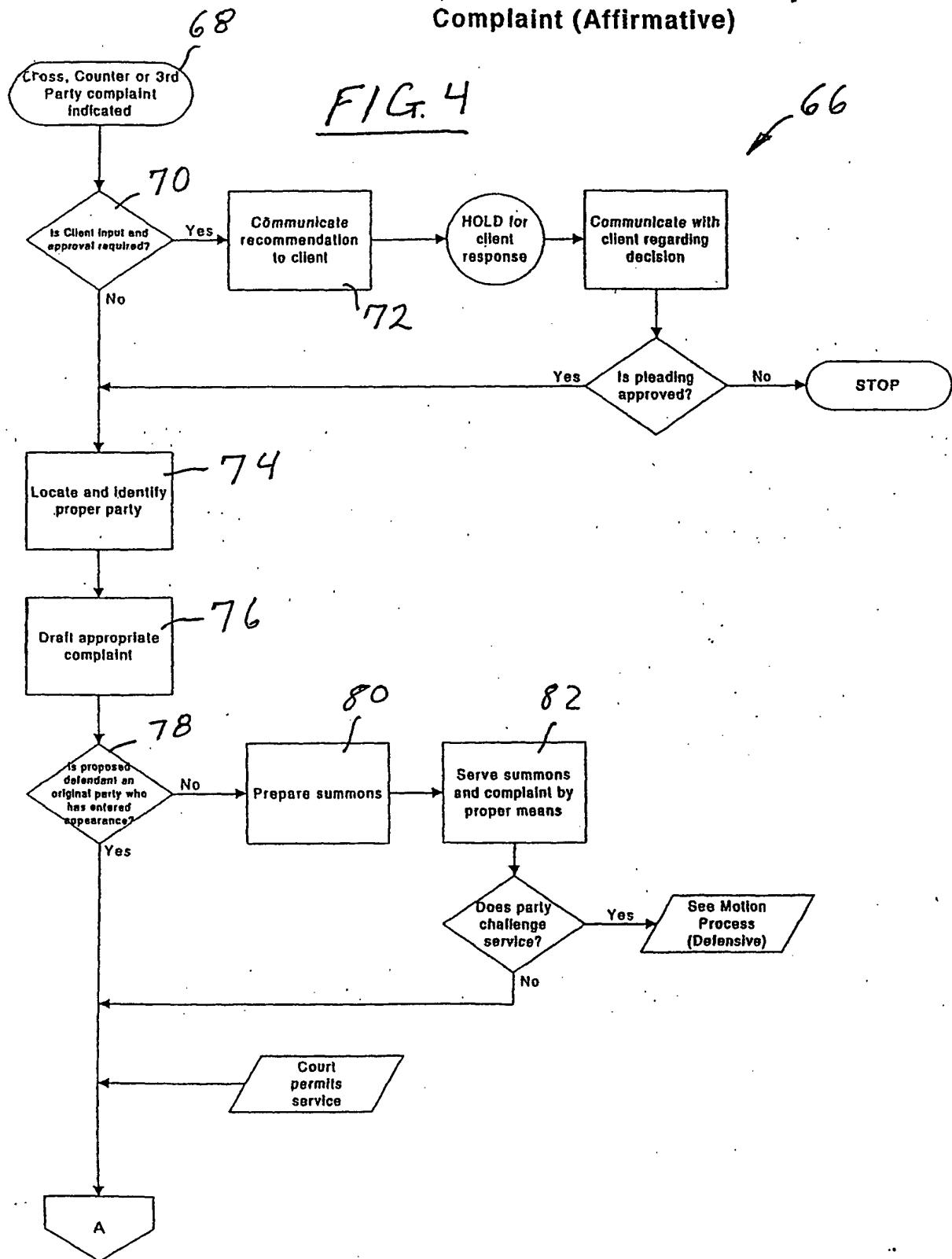
FIG. 1

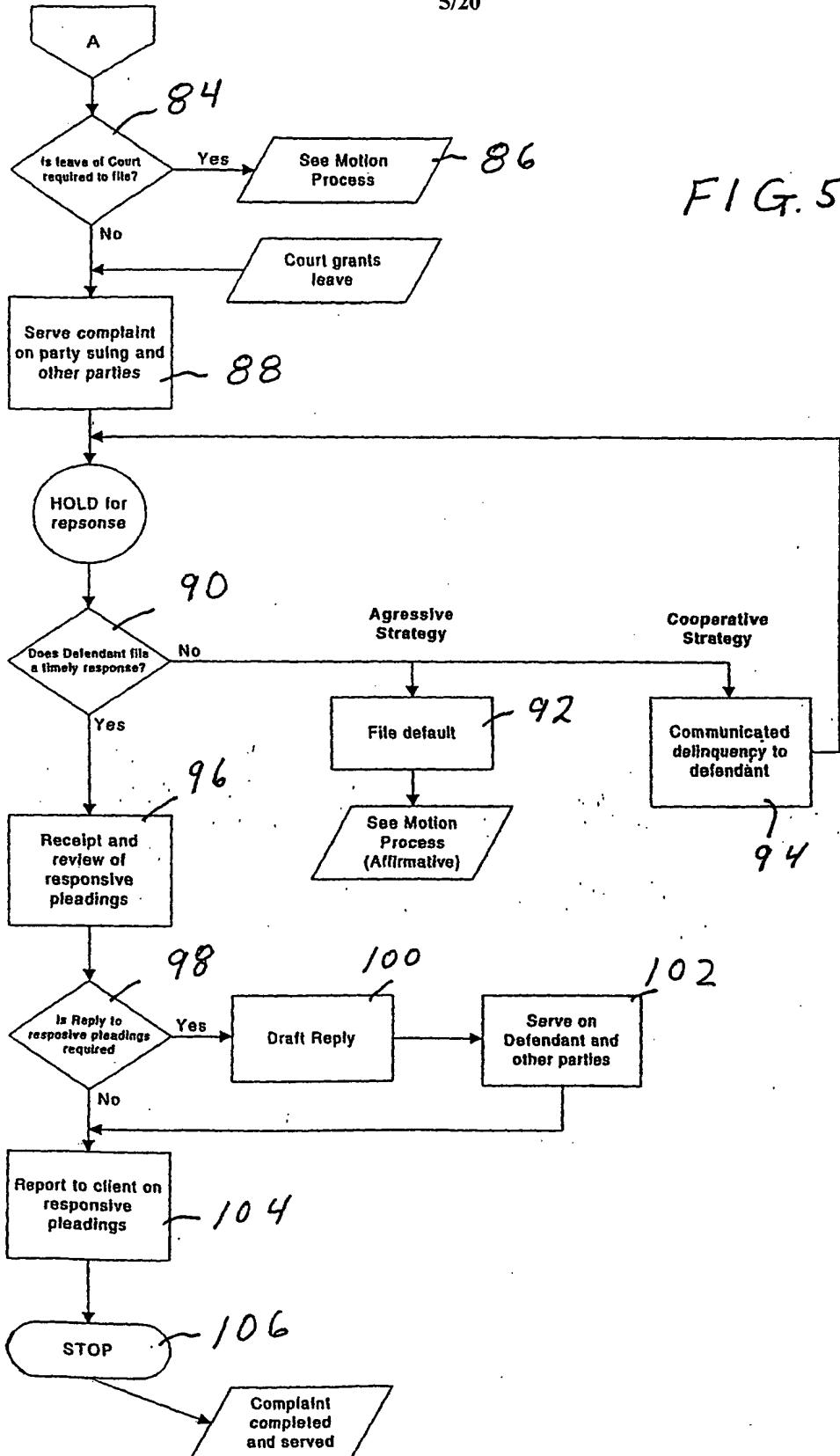
Response to Complaint

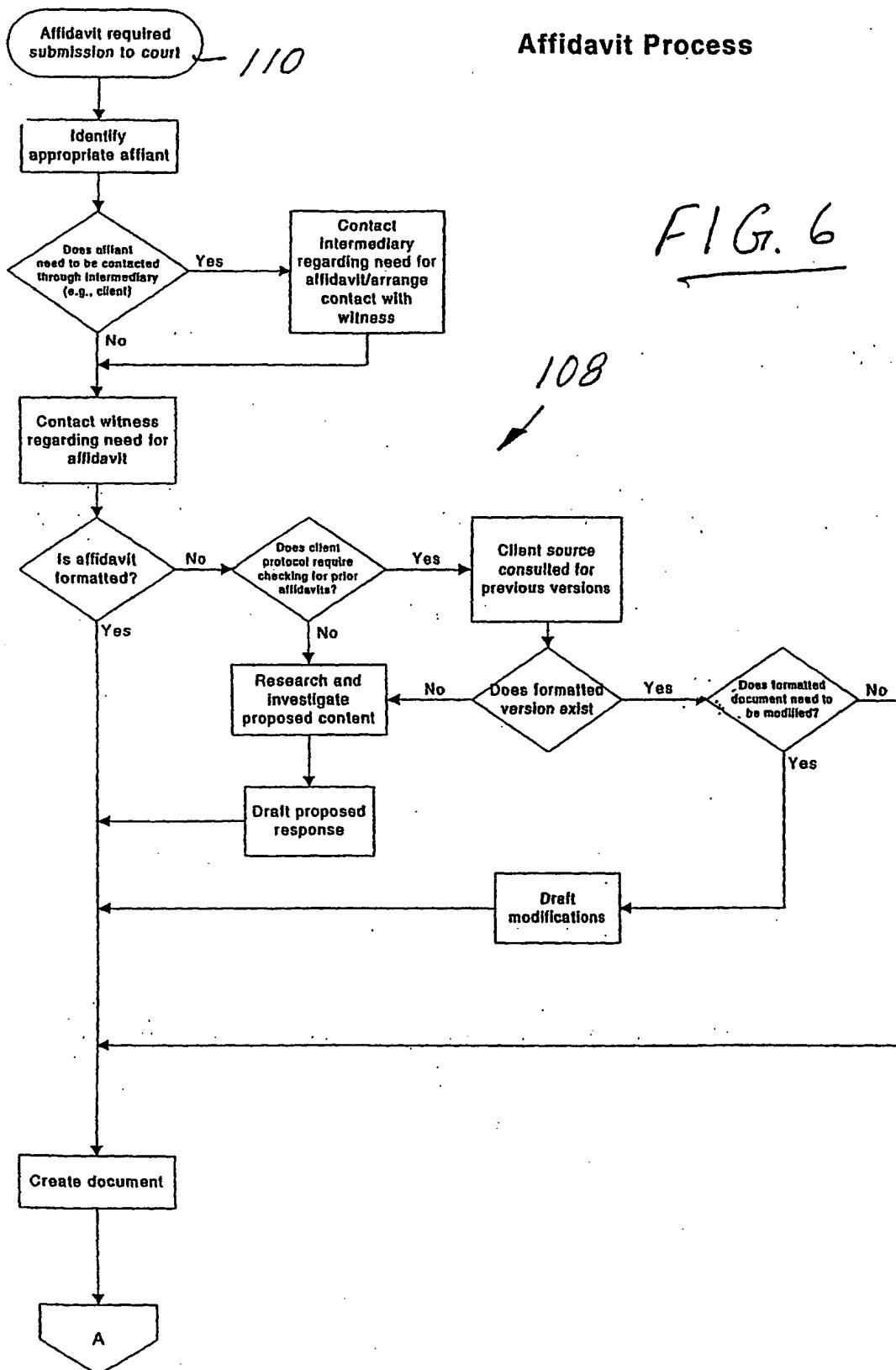


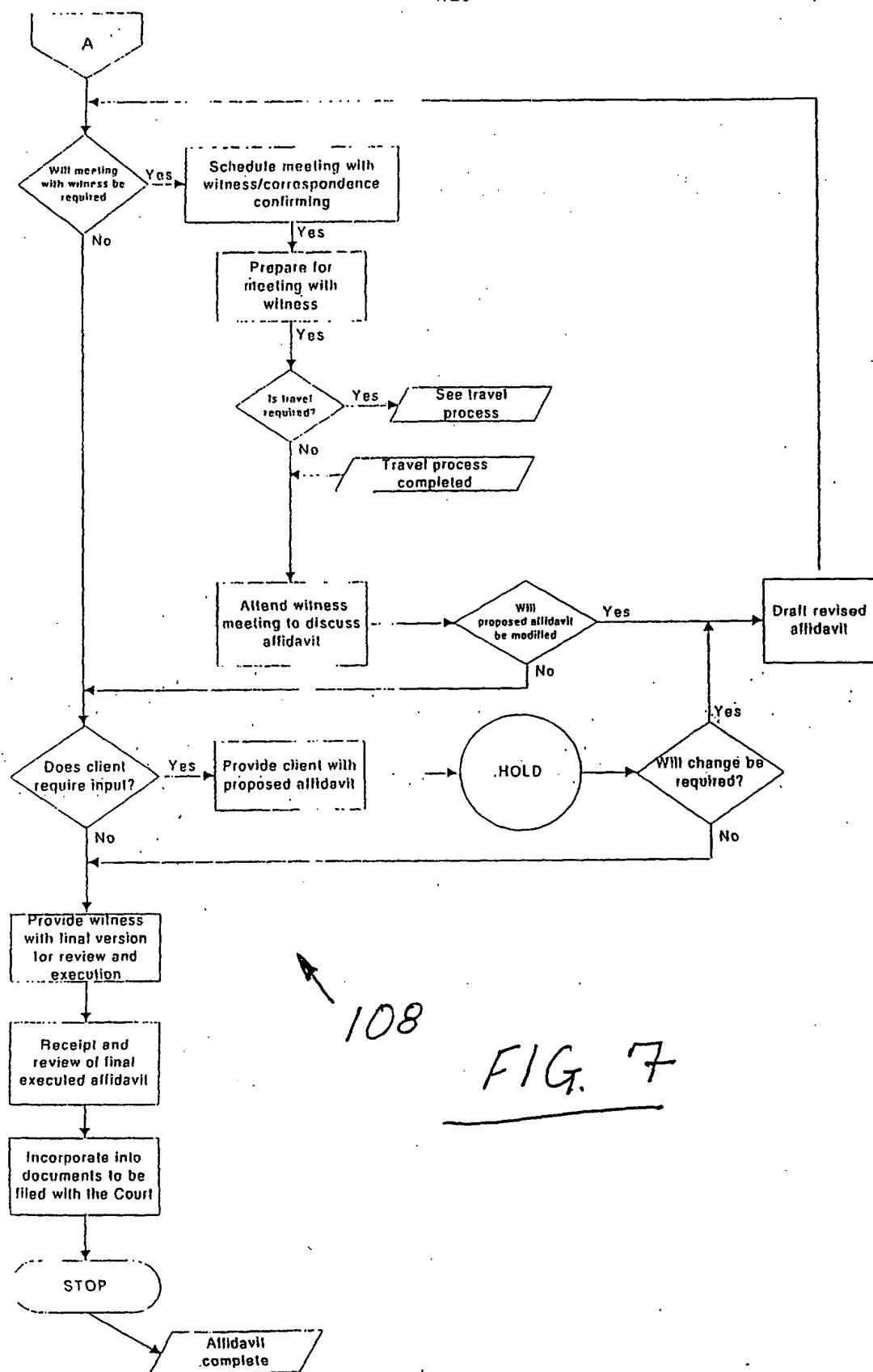


**Cross, Counter and/or Third Party
Complaint (Affirmative)**









108

FIG. 7

10/517287

PCT/US03/18259

WO 03/105081

8/20.

Inside Counsel
(Firm Information)
- Default Values

FIG. 8

120

114

122

118

112

112

4. Officelin Content

Alabama
• Shusset, Kindel and Libs
• Fineman, Fineman and Fenn
• Cone & Abel

Alaska
Arizona
Arkansas
California
Colorado
Connecticut
Delaware
Florida
Georgia
Hawaii
Idaho
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana

Find

General Default Values History

Type of Case: Products Liability

Select default values for this firm

Firm Location: 0.87

Type of Case: 0.95 → 116

Lawyer Category: 0.74

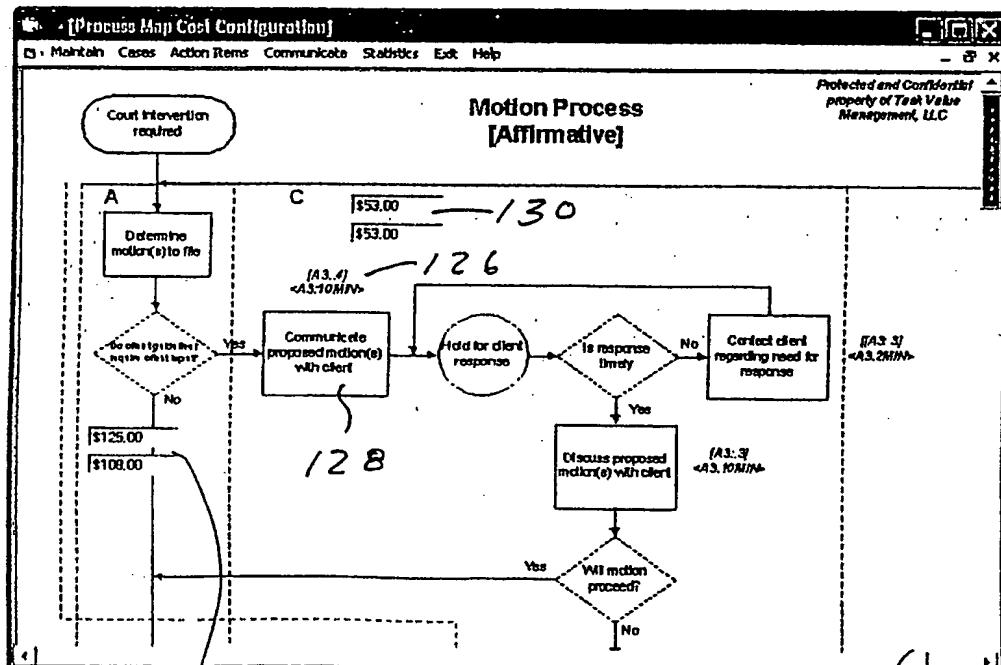
Firm Tier Level: 0.56

Other: N/A

Now

Inside Counsel
(Process Information)
- Value Pricing Formulas

FIG. 9



New Case Budget Process

FIG. 10

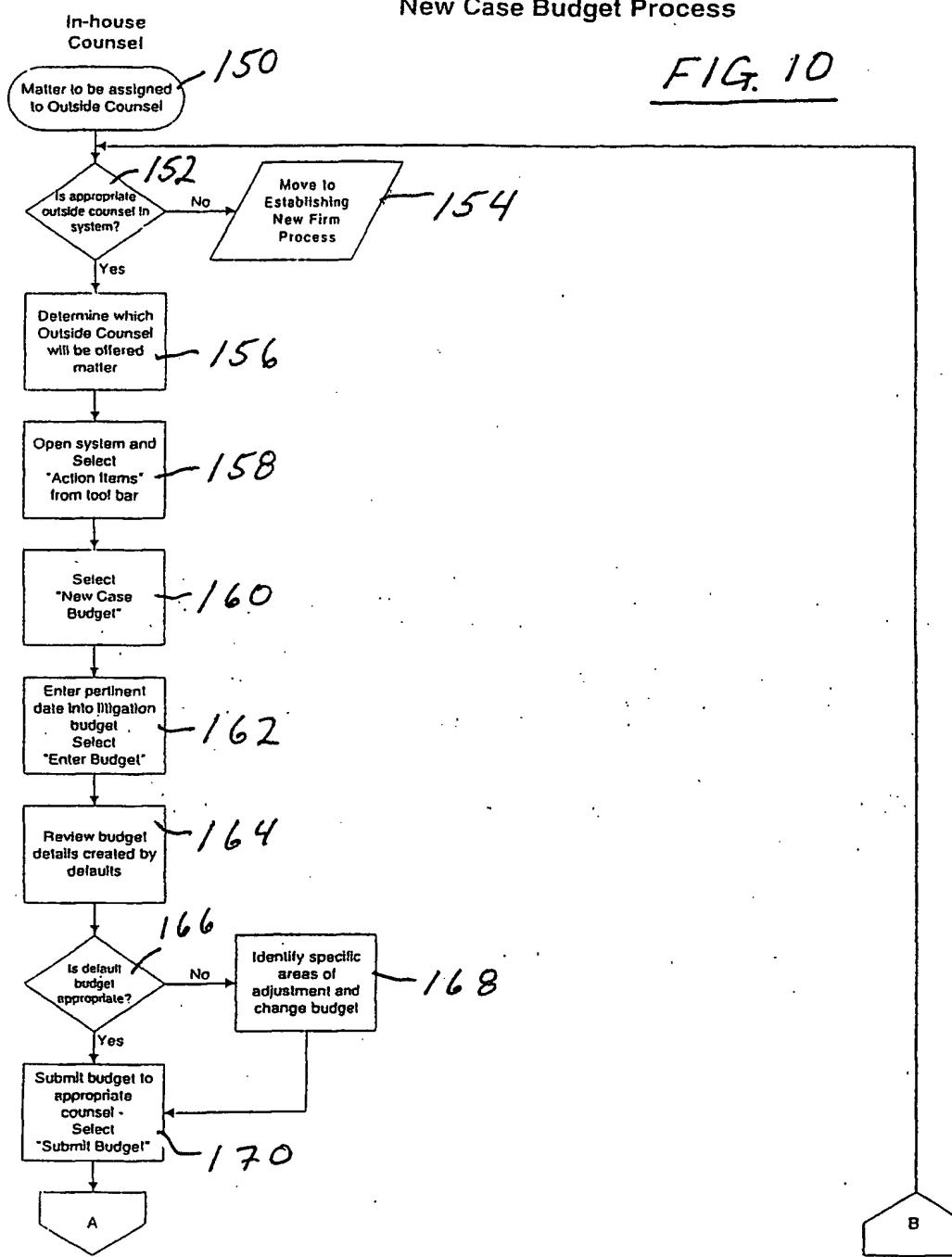
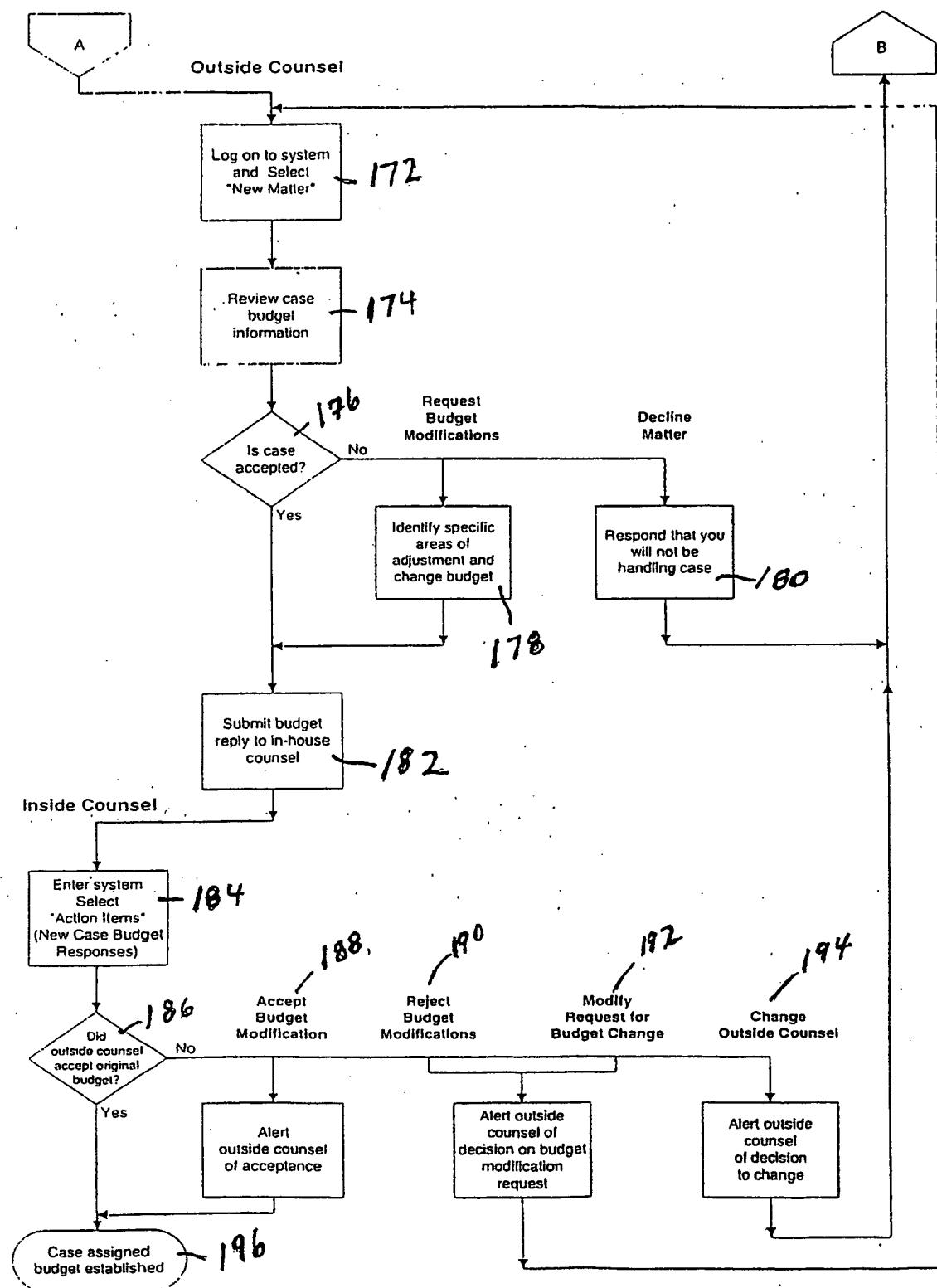


FIG. 11



11/20

FIG.12

Inside Counsel
(New Case Budget Development)
- Change to Defaults Reflected in Total

204

200

202

206

212

218

208

210

211

198

170

BUDGET & LITIGATION WORKSHEET

| | | | |
|--|-----------------------------------|--------------------------|--------------------------|
| Claimant: | Venue: | Date Filed: | Case No.: |
| Renger, Joseph | Orange, California | February 7, 2002 | II |
| Date of Loss: | Responsible Defense Counsel/Firm: | Type of Case: | |
| June 23, 2000 | George McIntyre / Park & Fine | Heart Valve / Stroke | |
| TASK DESCRIPTION | | Budgeted Fees | Budgeted Expenses |
| L100 Document production | \$ 200 | \$ 300 | |
| L200 Depositions | \$ 2,200 | \$ 320 | |
| L240 Expert discovery | \$ 3,800 | \$ 450 | |
| L380 Discovery motions | \$ 1,900 | | |
| L390 Other discovery | | | |
| Trial Preparation & Trial | | | |
| L410 Fact witnesses | | | |
| L420 Expert witnesses | | | |
| L430 Written motions & submissions | | | |
| L440 Other trial preparation & support | | | |
| L450 Trial & hearing attendance | | | |
| L460 Post-trial motions & submissions | | | |
| L470 Enforcement | | | |
| Trial Preparation & Trial | | | |
| L410 Appellate motions & submissions | | | |
| L420 Appellate briefs | | | |
| L430 Oral argument | | | |
| Budget | \$ 27,308 | Litigation Totals | \$ 17,928 |
| | | | \$ 9,380 |
| Submit | | | |

FIG.13

Outside Counsel
(Initial New Case Budget)
- 3 of 11

220

214

216

BUDGET & LITIGATION WORKSHEET

| | | | |
|--|-----------------------------------|----------------------|------------------------|
| Claimant: | Venue: | Date Filed: | Case No.: |
| Renger, Joseph | California, Orange | February 7, 2002 | II |
| Date of Loss: | Responsible Defense Counsel/Firm: | Type of Case: | |
| July 23, 2000 | George McIntyre / Park & Fine | Heart Valve / Stroke | |
| Code Task Description | | Budget Fees | Budget Expenses |
| Case Assessment, Development & Administration | | | |
| L110 Fact investigation/development | \$ 4,200 | \$ 200 | \$ 4,400 |
| L120 Analysis/strategy | \$ 1,200 | - | \$ 1,200 |
| L130 Experts/consultants | \$ 1,080 | \$ 8,500 | \$ 9,580 |
| L140 Document/file management | - | - | - |
| L150 Budgeting | - | - | - |
| L160 Settlement/ADR | - | - | - |
| L190 Other case assessment, development & administration | \$ 600 | - | \$ 600 |
| Pretrial Proceedings & Motions | | | |
| L210 Pretrial | \$ 90 | - | \$ 90 |
| L220 Preliminary injunctions/provisional remedies | - | - | - |

12/20

Outside Counsel
(Change to New Budget Request)
- From 1 to 2 Motions to Compel

FIG. 14

Task Value Management - Microsoft Internet Explorer

Discovery Motions...

| Affirmative Motion | Qty | Each | Expense | Total Budget |
|---|-----|--------|---------|--------------|
| <input checked="" type="checkbox"/> Compel answers to interrogatories | 2 | \$ 509 | \$ | \$ 1018 |
| <input checked="" type="checkbox"/> Compel more specific answers to interrogatories | 1 | \$ 570 | \$ | \$ 570 |
| <input checked="" type="checkbox"/> Compel answers to requests to produce | 0 | \$ | \$ | \$ |
| <input checked="" type="checkbox"/> Compel more complete response to produce | 0 | \$ | \$ | \$ |
| <input checked="" type="checkbox"/> Compel physical/mental examinations | 0 | \$ | \$ | \$ |
| <input checked="" type="checkbox"/> To demand for violation of discovery order | 1 | \$ 509 | \$ | \$ 509 |

222

Inside Counsel
(Response to New Case Budget)
- Change Request

FIG. 15

Budget & Litigation Worksheet

PENDING - BUDGET & LITIGATION WORKSHEET

| Claimant: Rengor, Joseph | Venue: Django, California | Date Filed: February 7, 2002 | File No.: | |
|--|--|---------------------------------------|------------------|-------------------|
| Date of Loss: June 22, 2000 | Responsible Defense Counsel/Firm: George McIntyre / Park & Fine | Type of Case: Heart Valve / Stroke | | |
| TASK DESCRIPTION | Budgeted Fees | Requested Fees | Budgeted Expense | Requested Expense |
| L390 Other discovery | | | | |
| Trial Preparation & Trial | | | | |
| L410 Fact witnesses | | | | |
| L420 Expert witnesses | | | | |
| L430 Written motions & submissions | | | | |
| L440 Other trial preparation & support | | | | |
| L450 Trial & hearing attendance | | | | |
| L460 Post-trial motions & submissions | | | | |
| L470 Enforcement | | | | |
| Trial Preparation & Trial | | | | |
| L410 Appellate motions & submissions | | | | |
| L420 Appellate briefs | | | | |
| L430 Oral argument | | | | |
| Orig Budget \$ 27,308 | Litigation Totals | \$ 17,928 | \$ 18,437 | \$ 9,380 |
| New Budget \$ 27,817 | | | | |
| <input type="button" value="Accept"/> <input type="button" value="Modify and Resend"/> <input type="button" value="Reject"/> | | | | |

228

230

232

234

236

226

13/20

Inside Counsel
(Case Information)
- Drill Down

FIG. 16

* Select an open case

Case Selection

Case Status: Type of Case: Products Liability

Type of Case: Products Liability

Products Liability: Heart Valve

Heart Valve (Injury): Stroke

Search: Search

| Claimant (Stroke) | Location | Firm | Lawyer |
|-------------------|-----------------|------------------|-----------------|
| Able, John | Minneapolis, MN | VanDusseen, Moon | John Mitchell |
| Actoley, Robert | Omaha, NE | Johnson | Mark Sauer |
| Anderson, Mary | Madison, WI | VanDusseen, Moon | John Mitchell |
| Andrews, William | Phoenix, AZ | James, Pepper | Wayne Aston |
| Bailey, Marilyn | Dallas, TX | May and May | Robert Olson |
| Baldor, Adie | Chicago, IL | Baker, James | Richard Gohn |
| Booker, Neesa | Berkeley, CA | Hyatt West | Douglas Coud |
| Damon, Dennis | Neponset, IL | Baker, James | Annmarie George |
| Dorans, John | Ukiah, CA | Ossette, Wright | Gary Hart |
| Egor, Robert | Findlay, OH | Thompson, Jerr | Brian Poterson |
| Emerson, Martha | Champaign, IL | Dekar, James | Patrick Hampton |
| Fando, Ivan | Albion, GA | Peterson, Olle | Anna Billings |
| Ferguson, John | Sarasota, FL | Hause Walker | Joel Kohn |
| Fox, Michael | Toledo, OH | Thomason, Jerr | Dennis Pule |
| Glosson, Lynn | San Diego, CA | Hyatt West | Charles Hendley |
| Hentz, Mark | Columbus, OH | Thomson | Sean O'Cooley |
| Hoss, Edward | Holbrook, MI | Claymore, Orey | Patrick Hampton |
| Hutton, Thomas | Tucson, CA | Hyatt West | David Erickson |
| Jones, George | Riceland, WI | VanDusseen, Moon | Robert Clark |
| Johnson, James | Houston, TX | Park & Fine | Kathleen McNeil |
| Keener, Sharon | Detroit, MI | Claymore Orey | George McIntyre |
| Kitter, Terry | Mount, FL | Rother, Jones | Cory Zahn |
| Kitchen, Mark | Westford, MA | Westmark | Thomas Weeks |
| Kohn, Joseph | Springfield, OH | Thompson, Jerr | Richard Tyne |
| Kohn, Laura | Union City, GA | Peterson, Olle | Patrick Hampton |
| Kretz, Jennifer | Orange City, IA | VanDusseen, Moon | John O'Gra |
| Learoch, Michael | Birmingham, AL | Stockman | Kathleen McNeil |
| Lohman, John | Memphis, TN | Orman Miller | James Clee |
| Lowen, David | Baton Rouge, LA | Radio and Toms | Bruce Sacks |
| Luttrell, Peter | Syracuse, NY | Saybur, Ohne | James Ohava |
| Lynch, Margaret | Green Bay, WI | VanDusseen, Moon | Vincent Reed |
| Macfie, Faith | Laramie, L | Baker, Jones | John Mitchell |
| Meek, Shirley | Madison, WI | VanDusseen, Moon | Anne Billings |

238

Outside Counsel
(Case Information)
- Drill Down

FIG. 17

Task Value Management - Microsoft Internet Explorer

Back Stop Favorites Help Help

Search Favorites Mode

http://www.lvwsolution.com/lvw/lvw_index.htm

Budget & Litigation Worksheet

Claimant: Jones, George Venue: Texas, Houston Date Filed: April 25, 2002 Trial No.: II

Date of Loss: June 15, 2000 Responsible Defense Counsel/Firm: George McIntyre / Park & Fine Type of Case: Heart Valve / Stroke

Code Task Description Budget Fees Budget Expenses Invoiced Remaining Expenses

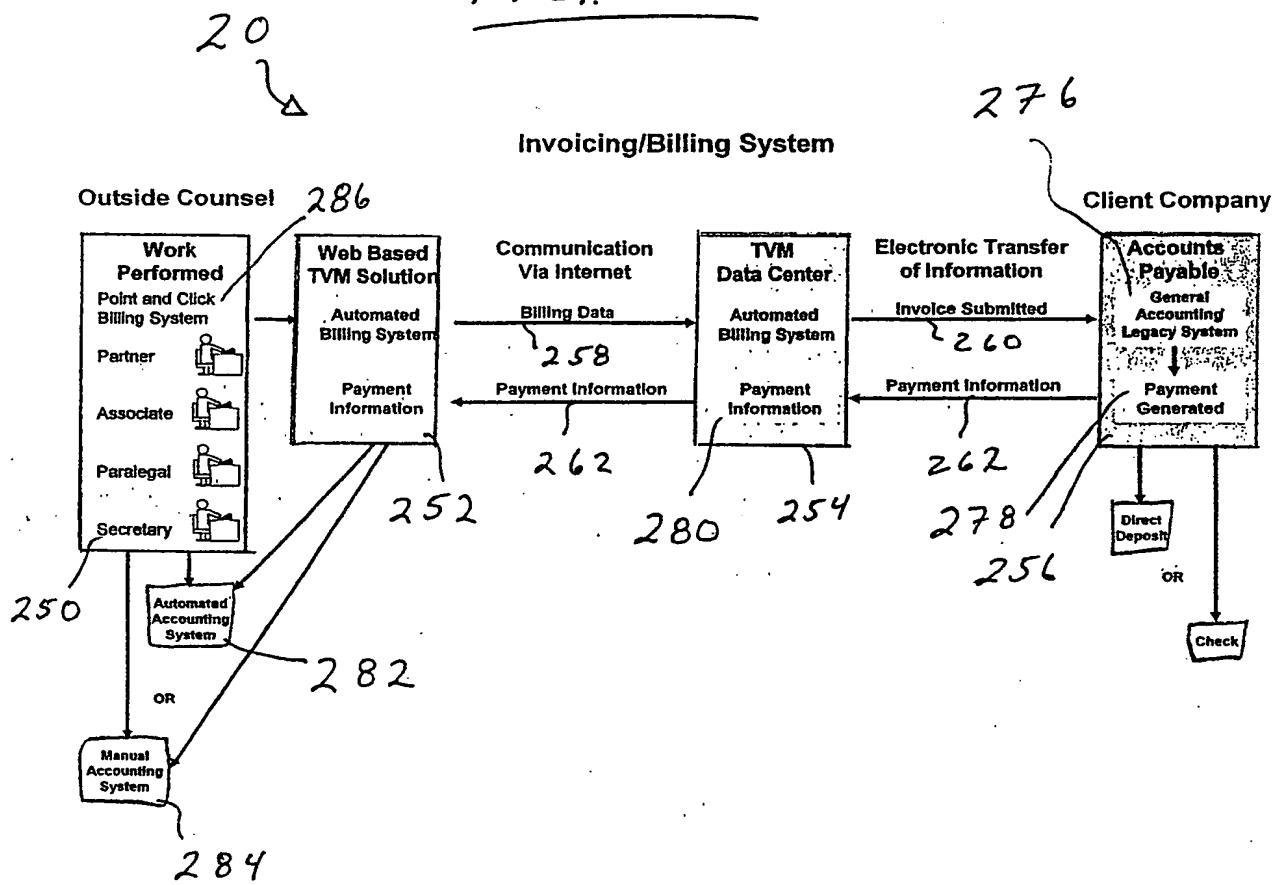
L440 Other trial preparation & support
L450 Trial & hearing attendance
L460 Post-trial motions & submissions
L470 Enforcement
Appeal
L510 Appellate motions & submissions
L520 Appellate briefs
L530 Oral argument

Total Budget: \$ 28,755 Litigation Totals: \$ 19,375 \$ 9,380 \$ 836 \$ 27,919

← Close Internet

240242244

FIG. 18



Outside Counsel Fee
Billing/Invoicing Process

Outside Counsel

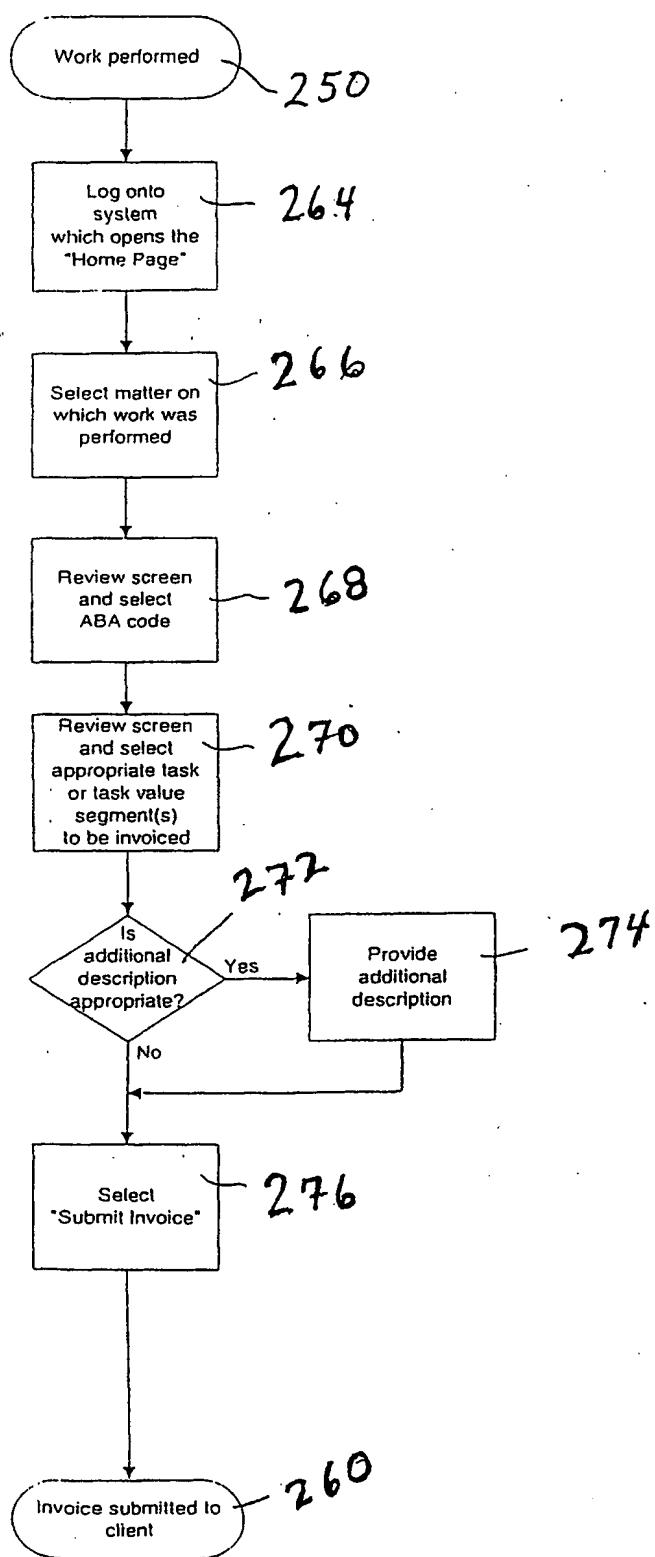
FIG. 19

FIG. 20

Outside Counsel
(Invoice Process)
- Submission of Invoice

Task Value Management - Microsoft Internet Explorer

Discovery Motions...

| Affirmative Motion | Qty | Total Budget | Invoiced |
|---|-----|--------------|----------|
| <input type="radio"/> Compel answers to interrogatories | 2 | \$ 1018 | \$ 836 |
| <input type="radio"/> To dismiss for violation of discovery order | 1 | \$ 509 | |

Click on the Request Icon if you would like to request an exception. 

502

500

FIG. 21

Outside Counsel
(Invoice Process)
- Submission of Invoice

Task Value Management - Microsoft Internet Explorer

Discovery Motions...

| Affirmative Motion | Qty | Budget | Invoiced | Remaining |
|--|----------|----------------|---------------|---------------|
| <input type="radio"/> Formatted motion, pre-hearing <ul style="list-style-type: none"> ▶ Determine motion to file. ▶ Create motion, notice, other necessary court documents ▶ All transmittal documents ▶ Scheduling ▶ Communications regarding motion. | 2 | \$ 32 | \$ 32 | \$ 0 |
| <input type="radio"/> Formatted motion - hearing <ul style="list-style-type: none"> ▶ Preparation and hearing ▶ Any communications relative to motion. | 2 | \$ 760 | \$ 760 | \$ 0 |
| <input type="radio"/> Client pre-approval of task <ul style="list-style-type: none"> ▶ All communications, documentation and meetings with client. | 2 | \$ 50 | \$ 44 | \$ 44 |
| <input type="radio"/> Conference <ul style="list-style-type: none"> ▶ All communications, documentation and meetings with other parties and the court | 2 | \$ 150 | \$ 0 | \$ 150 |
| TOTALS | 2 | \$ 1818 | \$ 826 | \$ 992 |

508

506

510

510

10/517287

WO 03/105081

PCT/US03/18259

17/20

FIG. 22

Outside Counsel
(Invoice Process)
- Submission of Invoice

Task Value Management - Microsoft Internet Explorer

Create an Invoice Entry

Client pre-approval of task

Communication, documentation, and meetings with client

New Description (in addition to above)

Add

Quantity Approved: 2
Quantity Remaining: 1
Quantity to Invoice:

Request an Exception

Submit Invoice

514

-512

516

FIG. 26

Outside Counsel
(Exception Request)
- Details Completed
- 2 of 2

Task Value Management - Microsoft Internet Explorer

Request an Exception

Exception Detail

Plaintiff has emailed complaint to add claim for neurologist's services due to errors from heart valve failure. Recommend and request retain neurologist for review and possible IHE and submit IHE request to Plaintiff.

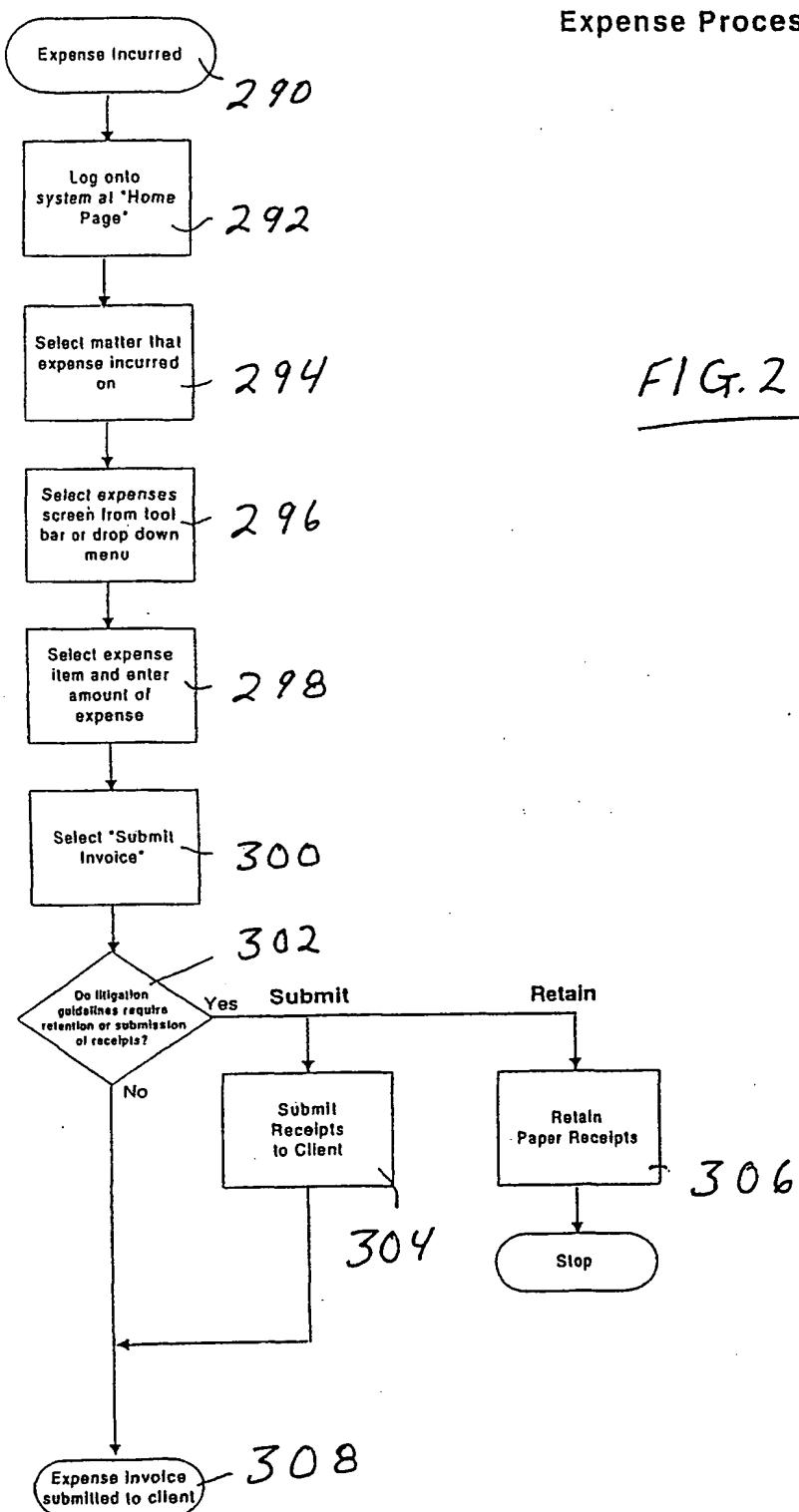
Requested Date: 03/14/2003
Matter: 20030649
Budget Item: Meeting with Expert Witness 2 \$390 \$780
New Budget Request:
MOD Meeting with Expert Witness \$390 \$1170
NEW Expenses \$5000 \$5000
NEW Other: Independent Medical Exam \$500 \$500
New Other

Send Exception Request

392

394

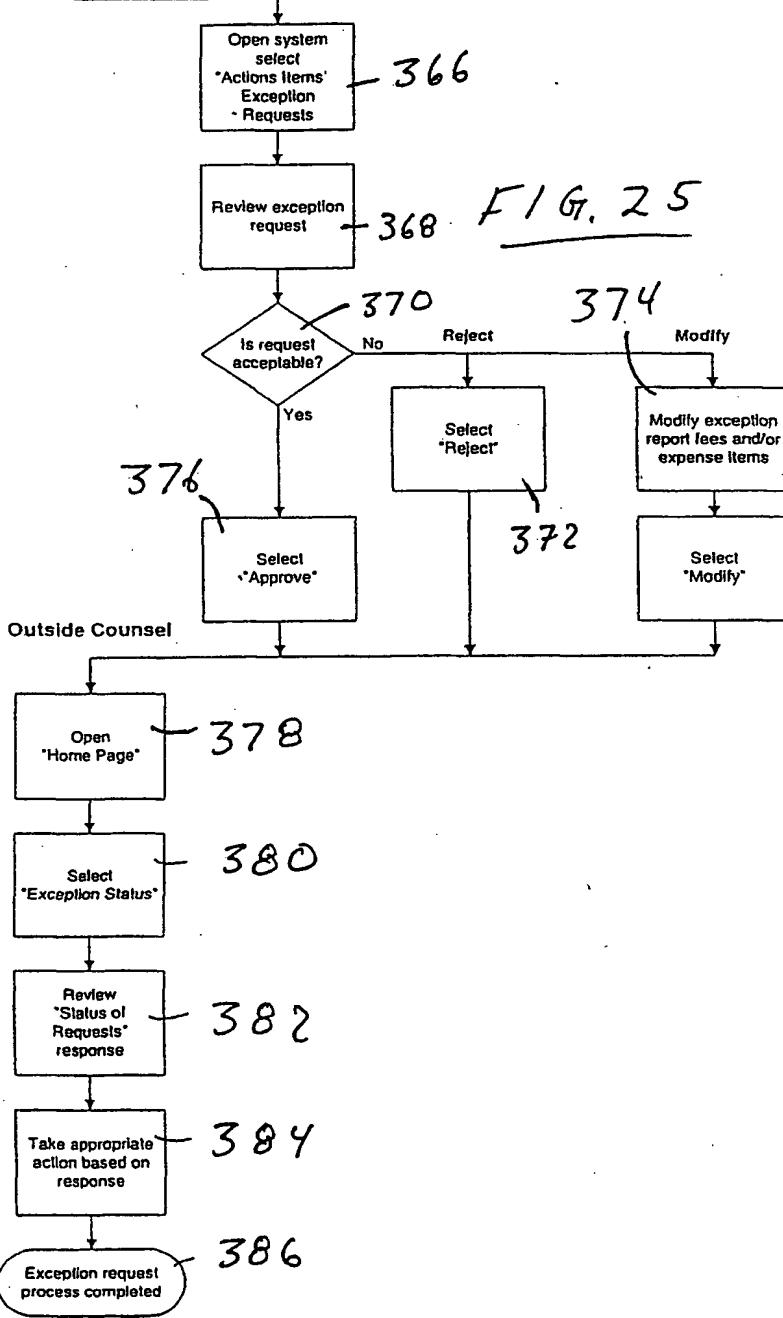
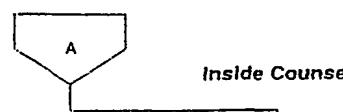
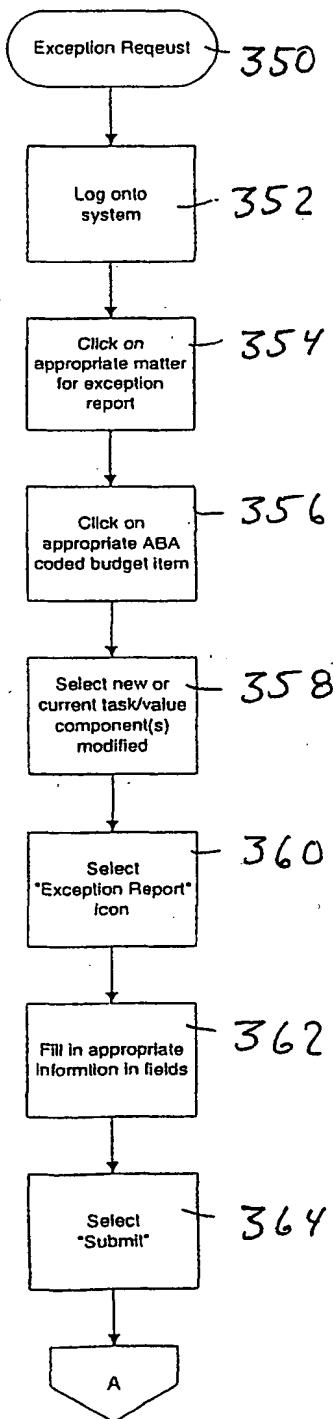
364

Outside Counsel
Expense Process

Exception Request Process

FIG. 24

Outside Counsel

FIG. 25

10/517287

PCT/US03/18259

WO 03/105081

20/20

Inside Counsel
(Exception Request)
- Review

F16.27

Alert Action Item

High Priority Alert

George McInlye, PC
Matter # 20030840

Plaintiff has amended complaint to add claim for neurological deficits due to anoxia from heart valve failure. Recommend and request retain neuropsychologist for record review and possible IME and submit IME request to Plaintiff.

Received May 24, 2003 034 23111 LS1

| Exception Request | Current Budget | Requested Budget |
|--------------------------------------|----------------|------------------|
| Meeting with Expert Witness Expenses | \$390 | \$390 |
| Independent Medical Exam | \$0 | \$5000 |
| TOTALS | \$780 | \$6220 |

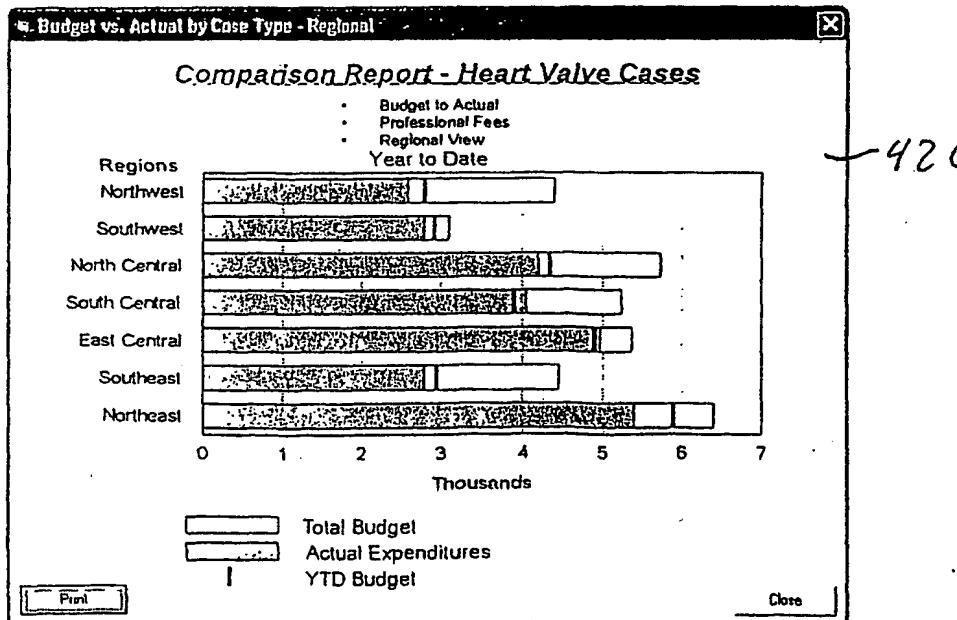
Exception Categories: Deny / Approve / Modified

Additional Expenses
Additional Item
New Item

392 404 400 402 374 406

Inside Counsel
(Comparison Requests)
- Budget to Actual
- Regional

F16.28



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